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September 5, 2025

To All Concerned:

Company Name: TRYT Inc.
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Representative Director, CEO
(Code: 9164, TSE Growth Market)
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**Announcement of Resolutions Approving Proposals for Reverse Share Split,
Abolishment of Provisions regarding Number of Shares Constituting One Unit,
and Partial Amendments to Articles of Incorporation**

TRYT Inc. (the “Company”) hereby announces as described below that, as announced in the press release titled “Announcement of Extraordinary General Meeting Concerning Reverse Share Split, Abolishment of Provisions regarding Number of Shares Constituting One Unit, and Partial Amendments to Articles of Incorporation” issued by the Company on August 8, 2025 (the “Company Press Release Dated August 8, 2025”), the Company submitted to the extraordinary general meeting of shareholders of the Company held on September 5, 2025 (the “Extraordinary General Meeting”) proposals regarding a reverse share split, the abolishment of the provisions regarding the number of shares constituting one unit, and partial amendments to the Articles of Incorporation, and all of the proposals were approved as originally proposed.

As a result, the common shares of the Company (the “Company Shares”) will come to fall under the delisting criteria provided for in the Securities Listing Regulations of the Tokyo Stock Exchange, Inc. (the “Tokyo Stock Exchange”). Accordingly, after the Company Shares are designated as “stocks to be delisted” during the period from September 5, 2025 to September 23, 2025, they will be delisted as of September 24, 2025. Please note that after delisting, the Company Shares will no longer be traded on the Growth Market of the Tokyo Stock Exchange.

1. Proposal 1 (Reverse Share Split)

At the Extraordinary General Meeting, the Company’s shareholders approved a proposal for the reverse share split to be implemented as described below (the “Reverse Share Split”). The details of the Reverse Share Split are as stated in the Company Press Release Dated August 8, 2025.

A. Class of shares subject to reverse share split

Common Shares

B. Reverse share split ratio

The Company will consolidate 20,000,000 shares of the Company Shares into one share.

C. Number of shares by which the total number of issued shares will be reduced

99,999,995 shares

D. Total number of issued shares before the reverse share split takes effect

100,000,000 shares

E. Total number of issued shares after the reverse share split takes effect

5 shares

F. Total number of shares authorized to be issued as of the effective date

20 shares

G. Method of handling of fractions less than one share, and amount expected to be delivered to the shareholders as a result of the handling of fractions

- (a) Whether fractions will be handled in accordance with the provisions of Article 235, Paragraph 1 of the Companies Act or of Article 234, Paragraph 2 of the Companies Act that apply mutatis mutandis through Article 235, Paragraph 2 of the Companies Act, and reason for that handling

As a result of the Reverse Share Split, the number of Company Shares held by each shareholder other than TCG2505 Co., Ltd. (the “Offeror”) and LIFE SCIENCE & DIGITAL HEALTH CO. LIMITED (“LSDH”) will be a fraction of less than one share.

For the fractions of less than one share resulting from the Reverse Share Split, a number of Company Shares equal to the aggregate number of fractional shares will be sold off in accordance with the provisions of Article 235 of the Companies Act and other relevant laws and regulations, and the amount of proceeds from the sale of the shares will be delivered to the fractional shareholders in proportion to the fractional shares attributed to them.

For this sale, in light of the fact that the Company Shares will become shares without a market price as they are intended to be delisted as of September 24, 2025, thus, are less likely to have a purchaser upon public auction, the Company plans to sell the number of Company Shares equivalent to the aggregate number of such fractional shares to the Offeror after obtaining permission from a court pursuant to the provisions of Article 234, Paragraph 2 of the Companies Act, which applies mutatis mutandis to Article 235, Paragraph 2 of the same Act.

In this case, if the above court permission is obtained as planned, the selling price would be set at a price that will ensure delivery of the amount of money derived by multiplying the number of the Company Shares held by the relevant shareholders by 880 yen, which is the amount equal to the tender offer price.

- (b) Name or company name of the person who is expected to purchase shares subject to sale

TCG2505 Co., Ltd. (the Offeror)

- (c) Method to be used by the person who is expected to purchase shares subject to sale in order to secure funds for payment of the price for that sale, and appropriateness of that method

The Offeror plans to use borrowings (the “Bank Loans”) from Sumitomo Mitsui Banking Corporation, Mizuho Bank, Ltd., Kiraboshi Bank, Ltd., Sumitomo Mitsui Trust Bank, Limited, and SBI Shinsei Bank, Limited to cover the funds for acquiring a number of the Company Shares equivalent to the aggregate number of fractional shares resulting from the Reverse Share Split.

In the execution procedures for the Transactions, the Company confirmed the method through which the Offeror would secure the funds by confirming the loan certificates related to the Bank Loans that were submitted by the Offeror to EQT (meaning, collectively, EQT AB, its affiliates, other related businesses, their affiliated funds, and LSDH) and the Company during the bidding process for acquiring the Company Shares held by LSDH. In addition, according to the Offeror, no event has occurred that would possibly cause a hinderance to the payment of the sale price for a number of the Company Shares equivalent to the aggregate number of fractions of less than one share resulting from the Reverse Share Split, and, as of present, the Offeror is not aware of any possibility that such event will occur in the future.

Based on the above, the Company has determined that the method of securing funds to be used by the Offeror to pay the sale price for a number of the Company Shares equivalent to the aggregate number of fractions of less than one share is appropriate.

- (d) Time of sale and expected time of delivery of proceeds from sale to the shareholders

The Company will file a petition with a court to obtain permission to sell to the Offeror a number of the Company Shares equivalent to the aggregate number of fractions of less than one share resulting from the Reverse Share Split after the Reverse Share Split takes effect in or around early October 2025 in accordance with the provisions of Article 234, Paragraph 2 of the Companies Act that apply mutatis mutandis through Article 235, Paragraph 2 of the Companies Act. The time when that permission will be obtained may vary depending on the status of the court or other factors, but the Company expects that after it sells the Company Shares to the Offeror in or around early December 2025 upon obtaining the court’s permission, and then makes the necessary arrangements for delivering the proceeds from that sale to the shareholders, the Company will deliver the proceeds from that sale to the shareholders in or around mid-December 2025.

In light of the period of time necessary for the series of procedures for the sale after the effective date of the Reverse Share Split, the Company has determined that a sale of a number of the Company Shares equivalent to the aggregate number of fractions of less than one share resulting from the Reverse Share Split will be made

and the proceeds from that sale will be delivered to the shareholders at each of the times stated above.

2. Proposal 2 (Partial Amendments to the Articles of Incorporation)

At the Extraordinary General Meeting, the Company's shareholders approved a proposal for the partial amendments to the Company's Articles of Incorporation as described below. The details of the amendments are as stated in the Company Press Release Dated August 8, 2025.

The amendments to the Articles of Incorporation will take effect on September 26, 2025 on the condition that the Reverse Share Split takes effect.

- A. If the Reverse Share Split takes effect, the total number of shares authorized to be issued of the Company Shares will be reduced to 20 shares in accordance with the provisions of Article 182, Paragraph 2 of the Companies Act. In order to clarify this point, Article 5 (Total Number of Shares Authorized to Be Issued) of the Articles of Incorporation will be amended subject to the Reverse Share Split taking effect.
- B. If the Reverse Share Split takes effect, the total number of issued shares of the Company will be 5 shares, and it will cease to be necessary to specify the number of shares constituting one unit. Therefore, subject to the Reverse Share Split taking effect, the provisions of Article 6 (Number of Shares per Share Unit) and Article 7 (Rights Regarding Shares Less Than One Unit) of the Articles of Incorporation will be entirely deleted in order to abolish the provisions regarding the number of shares constituting one unit for the Company Shares (currently 100 shares), and the remaining provisions will be renumbered accordingly.
- C. Upon implementing the Reverse Share Split, the shares of the Company will be delisted and the Offeror and LSDH will become the sole shareholders of the Company. Therefore, provisions concerning the record date for the ordinary general meeting of shareholders and provisions concerning systems for providing shareholders meeting materials electronically will no longer be necessary. Accordingly, subject to the Reverse Share Split taking effect, the provisions of Article 10 (Record Date) and Article 13 (Measures, Etc. for Electronic Format) of the Articles of Incorporation will be entirely deleted and the remaining provisions will be renumbered accordingly.

3. Schedule for the Reverse Share Split

(1) Date of the Extraordinary General Meeting	Friday, September 5, 2025
(2) Date of designation as stock to be delisted	Friday, September 5, 2025
(3) Last trading date	Monday, September 22, 2025 (scheduled)
(4) Delisting date	Wednesday, September 24, 2025 (scheduled)
(5) Effective date of the Reverse Share Split	Friday, September 26, 2025 (scheduled)

End